

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

Re: Conditional Commitment Letter for \$[Amount] Syndicated Term Loan Facility

Dear [Contact Name],

[Lead Arranger Name] (the "Lead Arranger") and [Administrative Agent Name] (the "Agent") are pleased to advise [Borrower Name] (the "Borrower") of our conditional commitment to provide a Syndicated Term Loan Facility (the "Facility") in the aggregate principal amount of \$[Amount].

This commitment is subject to the following terms and conditions:

1. Facility Overview

The Facility will consist of a [Senior/Subordinated] Term Loan with a maturity of [Number] years. The proceeds shall be used for [Purpose, e.g., working capital, acquisition, or refinancing].

2. Interest Rate and Fees

The interest rate shall be [Benchmark, e.g., SOFR] plus a margin of [Number]% per annum. The Borrower agrees to pay an arrangement fee of [Amount/Percentage] and an annual agency fee as outlined in the attached Fee Letter.

3. Syndication

The Lead Arranger reserves the right to syndicate a portion of its commitment to one or more other financial institutions. The Borrower agrees to assist the Lead Arranger in a manner consistent with customary practice to complete a successful syndication.

4. Conditions Precedent

This commitment is conditional upon:

- Finalization and execution of definitive loan documentation.
- Satisfactory completion of all legal, financial, and environmental due diligence.
- Absence of any material adverse change in the Borrower's financial condition.
- Receipt of all necessary internal credit approvals.

5. Collateral and Security

The Facility will be secured by a first-priority lien on [Description of Assets/Collateral].

6. Expiration

This offer and commitment will expire on [Date] unless accepted by the Borrower in writing prior to such date.

We look forward to working with you on this transaction.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Financial Institution Name]

Accepted and Agreed:

For and on behalf of [Borrower Name]:

Signature: _____

Date: _____