

**[Date]**

[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

**RE: Conditional Commitment Letter - Unsecured Term Loan**

Dear [Borrower Name],

We are pleased to inform you that [Lender Name] ("Lender") has approved your application for an unsecured term loan, subject to the terms and conditions outlined below:

- **Borrower:** [Borrower Name/Entity]
- **Loan Amount:** \$[Amount]
- **Loan Type:** Unsecured Term Loan
- **Interest Rate:** [Rate]% (Fixed/Variable)
- **Term:** [Number] months
- **Repayment:** Monthly installments of principal and interest
- **Origination Fee:** \$[Amount]

**Conditions Precedent to Funding:**

This commitment is conditional upon the satisfaction of the following requirements prior to closing:

1. Verification of final financial statements and credit reports.
2. Execution of the Promissory Note and Loan Agreement.
3. Verification of valid business formation documents (if applicable).
4. No material adverse change in the Borrower's financial condition.
5. [Additional Condition 1]
6. [Additional Condition 2]

This commitment letter is not a final contract. Final funding is subject to the completion of due diligence and the formal execution of all legal documentation. This offer expires on [Expiration Date] if not accepted.

To accept this commitment, please sign and return a copy of this letter by [Deadline Date].

Sincerely,

[Name of Representative]  
[Title]  
[Lender Name]

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**Acceptance:**

The undersigned Borrower hereby accepts the terms of this Conditional Commitment Letter.

\_\_\_\_\_  
[Borrower Signature]

\_\_\_\_\_  
[Date]