

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Re: Amended and Restated Unsecured Commitment Letter

Dear [Contact Name],

This letter (the "Amended Commitment Letter") amends and restates in its entirety the original commitment letter dated [Original Date] (the "Original Commitment") issued by [Lender Name] (the "Lender") to [Borrower Name] (the "Borrower").

1. The Loan Facility

The Lender hereby agrees to provide an unsecured term loan facility (the "Facility") to the Borrower in the principal amount of up to [Amount] (the "Commitment").

2. Amended Terms

The parties hereby agree to the following amendments to the terms set forth in the Original Commitment:

- **Interest Rate:** [New Interest Rate]% per annum.
- **Maturity Date:** [New Maturity Date].
- **Repayment Schedule:** [Description of new repayment terms].
- **Use of Proceeds:** [Description of specific corporate purpose].

3. Unsecured Nature

The Facility remains an unsecured obligation of the Borrower. The Lender shall have no claim against any specific assets of the Borrower as collateral for the Facility.

4. Conditions Precedent

The Lender's obligation to fund the Facility is subject to the following conditions:

- Execution of formal definitive loan documentation.
- Delivery of corporate authorization resolutions.
- No material adverse change in the Borrower's financial condition.

5. Expiration

This amended commitment will expire on [Expiration Date] unless the definitive loan documentation is executed prior to such date.

6. Governing Law

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Please indicate your acceptance of these amended terms by signing and returning the enclosed copy of this letter.

Sincerely,

[Signature]

[Name of Representative]

[Title]

[Lender Name]

Accepted and Agreed:

By: _____

Name: [Borrower Representative Name]

Title: [Title]

Date: _____