

[Lender Name]
[Lender Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Re: Commitment Letter for Unsecured Corporate Loan Facility

Dear [Contact Name],

[Lender Name] (the "Lender") is pleased to confirm its commitment to provide a bilateral unsecured loan facility (the "Facility") to [Borrower Name] (the "Borrower") subject to the following terms and conditions:

- 1. Facility Amount:** \$[Amount] ([Currency])
- 2. Facility Type:** Unsecured Term Loan / Revolving Credit Facility
- 3. Purpose:** The proceeds shall be used for [General Corporate Purposes / Working Capital / Specific Acquisition].
- 4. Interest Rate:** The interest rate shall be [Benchmark Rate, e.g., SOFR] plus a margin of [Percentage]% per annum.
- 5. Maturity Date:** [Number] months/years from the date of the definitive Loan Agreement.
- 6. Repayment:** [Bullet repayment at maturity / Amortization schedule].
- 7. Security:** The Facility will be unsecured. The Borrower represents that it shall maintain a "pari passu" ranking with all other unsecured and unsubordinated obligations.
- 8. Covenants:** The Loan Agreement will contain standard affirmative and negative covenants, including but not limited to:
 - Maintenance of [Specific Financial Ratio, e.g., Debt-to-EBITDA]
 - Limitations on additional indebtedness
 - Restrictions on disposals of material assets
 - Reporting requirements (Audited Financial Statements)
- 9. Conditions Precedent:** The Lender's obligation to fund is subject to:
 - Execution of definitive legal documentation

- Satisfactory completion of "Know Your Customer" (KYC) requirements
- Absence of any Material Adverse Change (MAC) in the Borrower's financial condition
- Legal opinions satisfactory to the Lender

10. Expiration: This commitment will expire on [Date] unless definitive documentation is executed or an extension is agreed upon in writing.

This letter is governed by the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Deadline Date].

Sincerely,

[Lender Name]

Authorized Signatory

Accepted and Agreed:

For and on behalf of [Borrower Name]

Date: [Date]