

**[Date]**

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

Attn: [Contact Person/Title]

**RE: Commitment Letter - Unsecured Bridge Loan Facility**

Dear [Name],

[Lender Name] ("Lender") is pleased to advise [Borrower Name] ("Borrower") that Lender hereby commits to provide an unsecured bridge loan facility (the "Bridge Loan") in an aggregate principal amount of \$[Amount] subject to the terms and conditions set forth below.

**1. FACILITY DETAILS**

- **Facility Type:** Unsecured Bridge Loan.
- **Principal Amount:** \$[Amount].
- **Purpose:** To provide interim working capital pending [describe event, e.g., series B financing/permanent debt issuance].
- **Interest Rate:** [Rate]% per annum, calculated on an actual/360-day basis.
- **Maturity Date:** [Number] months from the Closing Date.
- **Repayment:** The entire outstanding principal plus accrued interest shall be due and payable in full on the Maturity Date.

**2. FEES AND EXPENSES**

Borrower agrees to pay a commitment fee of [Amount/Percentage] upon execution of this letter. Borrower shall also reimburse Lender for all reasonable legal fees and out-of-pocket expenses incurred in connection with the documentation of this facility.

**3. CONDITIONS PRECEDENT**

The obligation of Lender to fund the Bridge Loan is subject to the following conditions:

- Execution of a definitive Loan Agreement and Promissory Note.
- Delivery of corporate resolutions authorizing the borrowing.
- Absence of any Material Adverse Change in the Borrower's financial condition.
- Compliance with all applicable laws and regulations.

**4. EXPIRATION**

This commitment is valid until [Expiration Date] and shall expire if the definitive Loan Agreement is not executed by such date, unless extended in writing by Lender.

## 5. GOVERNING LAW

This letter and the Bridge Loan shall be governed by the laws of the State of [State].

Please indicate your acceptance of these terms by signing and returning a copy of this letter by [Deadline Date].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lender Name]

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### ACCEPTED AND AGREED:

By: \_\_\_\_\_

Name: [Borrower Authorized Signatory]

Title: [Title]

Date: [Date]