

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: CONDITIONAL UNSECURED CORPORATE LOAN COMMITMENT

Dear [Contact Person Name],

We are pleased to advise you that [Lender Name] ("Lender") has approved your application for an unsecured corporate loan facility. This commitment is subject to the terms and conditions outlined below:

- 1. Loan Amount:** \$[Amount in Figures] ([Amount in Words])
- 2. Loan Type:** Unsecured Corporate Term Loan
- 3. Interest Rate:** [Rate]% per annum, calculated on a [Fixed/Floating] basis.
- 4. Repayment Term:** [Number] months/years, payable in [Monthly/Quarterly] installments.
- 5. Use of Proceeds:** [Description of Business Purpose].
- 6. Conditions Precedent:** This commitment is conditional upon the following:
 - Satisfactory completion of final due diligence by the Lender.
 - Execution of a definitive Loan Agreement and Promissory Note.
 - Delivery of certified corporate resolutions authorizing the borrowing.
 - No material adverse change in the Borrower's financial condition.
 - [Additional Condition 1]
 - [Additional Condition 2]
- 7. Fees:** A commitment fee of \$[Amount] is due upon acceptance of this letter.
- 8. Expiration:** This commitment shall expire if not accepted in writing by [Expiration Date] and if the loan is not closed by [Closing Deadline Date].

This letter is not a formal contract but a statement of the terms under which the Lender is prepared to proceed. It does not create a binding legal obligation to lend until all definitive documentation is executed.

Sincerely,

[Authorized Signature]
[Name and Title]
[Lender Name]

ACCEPTANCE:

The Borrower hereby accepts the terms of this Commitment Letter.

By: _____
Name: [Name of Borrower Representative]
Title: [Title]
Date: _____