

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

## RE: FINAL COMMITMENT LETTER FOR UNSECURED CORPORATE LOAN

Dear [Contact Person Name],

[Lender Name] (the "Lender") is pleased to inform [Borrower Name] (the "Borrower") that your application for an unsecured corporate loan has been approved. This letter serves as our formal commitment to provide the following credit facility subject to the terms and conditions outlined below:

### 1. LOAN DETAILS

- **Facility Type:** Unsecured Corporate Term Loan
- **Principal Amount:** \$[Amount]
- **Interest Rate:** [Rate]% per annum [Fixed/Floating]
- **Maturity Date:** [Date/Term in Months]
- **Repayment Schedule:** [Monthly/Quarterly/Bullet Payment]

### 2. FEES AND EXPENSES

The Borrower shall be responsible for an origination fee of \$[Amount], payable upon closing. Any legal or administrative costs incurred during documentation shall be borne by the Borrower.

### 3. COVENANTS AND CONDITIONS

This commitment is contingent upon the following:

- Execution of the definitive Loan Agreement and Promissory Note.
- No material adverse change in the Borrower's financial condition.
- Compliance with [Specific Financial Ratios/Reporting Requirements].
- Verification of corporate standing and incumbency.

### 4. NO COLLATERAL

This facility is unsecured. The Lender relies on the general creditworthiness and cash flow of the Borrower for repayment.

### 5. EXPIRATION

This commitment remains valid until **[Expiration Date]**. If the loan is not closed or this letter is not signed and returned by this date, this offer shall expire unless extended in writing by the Lender.

Please indicate your acceptance of these terms by signing below.

Sincerely,

**[Lender Representative Signature]**

[Name and Title]

[Lender Name]

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**ACCEPTED AND AGREED:**

By: \_\_\_\_\_

Name: [Authorized Signatory Name]

Title: [Title]

Date: [Date]