

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

RE: Commitment Letter for Unsecured Corporate Loan

Dear [Contact Person Name],

This letter confirms that [Lender Name] ("Lender") commits to provide an unsecured corporate loan to [Borrower Name] ("Borrower") under the following terms and conditions:

- **Facility Type:** Unsecured Term Loan
- **Loan Amount:** \$[Amount]
- **Purpose:** [State purpose, e.g., Working Capital]
- **Interest Rate:** [Rate]% per annum
- **Maturity Date:** [Date]
- **Repayment Schedule:** [E.g., Monthly/Quarterly/Bullet Payment]
- **Fees:** [E.g., Origination Fee of X%]

Conditions Precedent:

The Lender's obligation to fund is subject to the following:

1. Execution of definitive loan documentation.
2. Receipt of Borrower's certified corporate resolutions.
3. No material adverse change in the Borrower's financial condition.
4. [Additional Condition]

Negative Covenants:

Until the loan is repaid in full, the Borrower shall not, without prior consent:

- Incur additional indebtedness exceeding \$[Amount].
- Declare dividends or distributions that impair liquidity.
- Merge or consolidate with another entity.

This commitment is valid until [Expiration Date] and is governed by the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing below and returning this letter by [Deadline Date].

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]
[Lender Name]

Accepted and Agreed:

By: _____
Name: [Name of Borrower Representative]
Title: [Title]
Date: _____