

[Company Letterhead]

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

Re: Non-Binding Commitment for Unsecured Corporate Loan Facility

Dear [Borrower Contact Name],

This letter (the "Letter") outlines the preliminary terms and conditions under which [Lender Name] ("Lender") is considering providing an unsecured corporate loan to [Borrower Name] ("Borrower").

1. Loan Amount: Up to \$[Amount] (the "Loan").

2. Purpose: The proceeds of the Loan shall be used for [General Corporate Purposes / Working Capital / Specific Project].

3. Interest Rate: The Loan will bear interest at a rate of [Percentage]% per annum, payable [Monthly/Quarterly/Annually].

4. Maturity Date: The Loan shall mature on [Date], at which time all outstanding principal and accrued interest shall be due and payable.

5. Repayment Terms: [Bullet payment at maturity / Amortization schedule].

6. Unsecured Nature: The Loan will be an unsecured obligation of the Borrower, ranking pari passu with all other senior unsecured indebtedness of the Borrower.

7. Conditions Precedent: The Lender's obligation to fund the Loan is subject to the following:

- Satisfactory completion of all due diligence by the Lender.
- Final internal credit approval by the Lender's credit committee.
- Execution of definitive loan documentation acceptable to both parties.
- No material adverse change in the financial condition of the Borrower.

8. Non-Binding Nature: This Letter is a statement of intent only and does not constitute a legally binding commitment or an offer to lend. Neither party shall be legally bound unless and until definitive loan documents are executed and delivered by both parties.

9. Expiration: This non-binding expression of interest shall expire on [Date] if not acknowledged by the Borrower or if definitive documentation has not been initiated.

10. Governing Law: This Letter shall be governed by the laws of [State/Jurisdiction].

Sincerely,

[Signature]

[Name of Authorized Representative]

[Title]

[Lender Name]

Acknowledged and Agreed:

For [Borrower Name]

Date: _____