

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

RE: Commitment Letter - Revolving Unsecured Corporate Loan Facility

Dear [Contact Person Name],

[Lender Name] (the "Lender") is pleased to confirm its commitment to provide a revolving unsecured corporate loan facility (the "Facility") to [Borrower Name] (the "Borrower") based on the following terms and conditions:

- 1. FACILITY AMOUNT:** A maximum principal amount of \$[Amount] (the "Commitment").
- 2. FACILITY TYPE:** Revolving unsecured credit facility. Amounts borrowed may be repaid and re-borrowed during the Availability Period.
- 3. PURPOSE:** The proceeds shall be used for general corporate purposes and working capital requirements.
- 4. AVAILABILITY PERIOD:** From the date of the definitive Loan Agreement until [Expiration Date].
- 5. INTEREST RATE:** The outstanding principal balance shall bear interest at a rate equal to [Index Rate, e.g., SOFR] plus a margin of [Percentage]% per annum.
- 6. REPAYMENT:** All outstanding principal and accrued interest shall be due and payable on the Maturity Date of [Maturity Date].
- 7. FEES:** The Borrower shall pay a commitment fee of [Percentage]% per annum on the unused portion of the Facility, payable [Quarterly/Monthly].
- 8. UNSECURED STATUS:** The Facility is unsecured and will rank pari passu with all other senior unsecured obligations of the Borrower.
- 9. COVENANTS:** The definitive Loan Agreement will contain standard affirmative and negative covenants, including but not limited to, maintenance of [Financial Ratios], reporting requirements, and limitations on further indebtedness.
- 10. CONDITIONS PRECEDENT:** This commitment is subject to the completion of satisfactory due diligence, the execution of definitive legal documentation, and the absence of any material adverse change in the Borrower's financial condition.

11. GOVERNING LAW: This letter and the Facility shall be governed by the laws of the State of [State].

If these terms are acceptable, please sign and return this letter by [Deadline Date].

Sincerely,

[Lender Name]

By: [Authorized Signatory Name]

Title: [Title]

ACCEPTED AND AGREED:

[Borrower Name]

By: [Authorized Signatory Name]

Date: [Date]