

**[Date]**

[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

**Re: Commitment for [Amount] Syndicated Unsecured Credit Facility**

Dear [Contact Person Name],

[Lead Arranger Name] ("Lead Arranger") and [Administrative Agent Name] ("Agent") are pleased to set forth the terms and conditions under which they commit to provide a syndicated unsecured credit facility (the "Facility") to [Borrower Name] (the "Borrower").

**1. Commitment**

The Lead Arranger commits to underwrite and arrange a Facility in the aggregate principal amount of [Amount]. This commitment is subject to the terms and conditions outlined in the Summary of Terms attached hereto as Exhibit A.

**2. Syndication**

The Lead Arranger will manage the syndication of the Facility to a group of financial institutions (the "Lenders") in consultation with the Borrower. The Borrower agrees to assist the Lead Arranger in completing a syndication satisfactory to the Lead Arranger.

**3. Fees**

As consideration for this commitment, the Borrower agrees to pay the fees set forth in the Fee Letter of even date herewith.

**4. Conditions Precedent**

The commitment of the Lenders is subject to the following conditions:

- Execution of definitive loan documentation.
- No material adverse change in the Borrower's financial condition.
- Satisfactory completion of "Know Your Customer" and due diligence reviews.
- Receipt of all necessary corporate and regulatory approvals.

**5. Expiration**

This offer and commitment will expire at [Time] on [Date] unless the Borrower has executed and returned this letter and the Fee Letter by such time.

**6. Governing Law**

This letter shall be governed by and construed in accordance with the laws of the State of [State].

Sincerely,

[Lead Arranger Name]

By: \_\_\_\_\_

Title: [Title]

**ACCEPTED AND AGREED:**

[Borrower Name]

By: \_\_\_\_\_

Title: [Title]

Date: [Date]

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**Exhibit A: Summary of Terms**

- **Borrower:** [Borrower Name]
- **Facility Type:** Unsecured Revolving Credit Facility
- **Principal Amount:** [Amount]
- **Tenor:** [Number] Years
- **Interest Rate:** [Benchmark Rate] + [Margin]%
- **Use of Proceeds:** General corporate purposes and working capital