

**[SBA Lender Name]**  
[Lender Address]  
[City, State, Zip Code]

**[Date]**

**[Borrower Name]**  
[Borrower Address]  
[City, State, Zip Code]

**RE: AMENDED COMMITMENT LETTER**  
SBA Loan Application No: [Application Number]  
Project Address: [Project Address]

Dear [Borrower Contact Name],

This letter serves as an amendment to the original Commitment Letter dated [Original Date]. [Lender Name] ("Lender") remains committed to providing financing to [Borrower Name] ("Borrower") under the Small Business Administration (SBA) [7(a) or 504] Program, subject to the following modified terms and conditions:

- 1. LOAN AMOUNT:** \$[New Loan Amount] (Amended from \$[Previous Amount])
- 2. INTEREST RATE:** [Revised Interest Rate Structure, e.g., Prime + Margin]
- 3. REPAYMENT TERMS:** [Revised Term in Months/Years] consisting of [Monthly/Quarterly] payments of principal and interest.
- 4. COLLATERAL:** [List any new or modified collateral requirements].
- 5. AMENDED CONDITIONS:**
  - [Condition 1: e.g., Updated Appraisal]
  - [Condition 2: e.g., Revised Equity Injection Requirement]
  - [Condition 3: e.g., Updated Financial Statements]
- 6. EXPIRATION:** This amended commitment will expire on [Date] if not accepted in writing and if closing does not occur by [Date].

All other terms and conditions set forth in the original Commitment Letter dated [Original Date] that are not expressly modified by this amendment shall remain in full force and effect.

Please indicate your acceptance of these amended terms by signing below and returning a copy to the Lender by [Deadline Date].

Sincerely,

[Officer Signature]  
[Officer Name]  
[Officer Title]

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**ACCEPTANCE:**

The undersigned Borrower hereby accepts the terms of this Amended Commitment Letter.

By: \_\_\_\_\_  
Name: [Authorized Signatory Name]  
Title: [Title]  
Date: \_\_\_\_\_