

[Date]

[Lender Name]
[Lender Address]
[City, State, Zip Code]

Re: Extension of Financing Commitment for the Acquisition of [Target Company Name]

Dear [Contact Person Name],

This letter refers to the Commitment Letter dated [Original Date], regarding the acquisition financing for [Target Company Name] (the "Acquisition").

Pursuant to the terms of the Commitment Letter, the current commitment is scheduled to expire on [Original Expiration Date]. Due to [briefly state reason, e.g., regulatory approvals/extended due diligence], the closing of the Acquisition is now anticipated to occur on or before [New Proposed Date].

We hereby request an extension of the Commitment Letter expiration date to [New Proposed Date]. All other terms and conditions set forth in the original Commitment Letter shall remain in full force and effect.

Please indicate your agreement to this extension by signing and returning a copy of this letter no later than [Deadline Date].

Sincerely,

[Your Name]
[Your Title]
[Your Company Name]

ACKNOWLEDGED AND AGREED:

By: _____
Name: [Lender Representative Name]
Title: [Title]
Date: _____