

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: Firm Commitment Letter for Acquisition Financing

Dear [Contact Name],

[Lender Name] ("Lender") is pleased to confirm its commitment to provide [Borrower Name] ("Borrower") a senior secured credit facility (the "Facility") in the aggregate principal amount of \$[Amount] for the purpose of acquiring [Target Company Name].

1. Facility Terms:

- **Facility Type:** [e.g., Term Loan / Revolving Credit]
- **Principal Amount:** \$[Amount]
- **Interest Rate:** [Rate, e.g., LIBOR/SOFR + Margin]
- **Maturity Date:** [Number] years from the closing date.
- **Amortization:** [Repayment Schedule]

2. Collateral:

The Facility will be secured by a first-priority perfected security interest in all present and future assets of the Borrower and the Target Company, including but not limited to accounts receivable, inventory, equipment, and intellectual property.

3. Conditions to Closing:

The obligation of the Lender to fund the Facility is subject to the satisfaction of the following conditions:

- Execution of definitive loan documentation.
- Completion of satisfactory final due diligence.
- Evidence of the simultaneous closing of the acquisition of [Target Company Name].
- Minimum equity contribution of \$[Amount] by the Borrower.
- No material adverse change in the business or financial condition of the Borrower or Target.

4. Fees:

The Borrower shall pay a commitment fee of [Percentage]% of the Facility amount, payable upon [Closing/Execution].

5. Expiration:

This commitment will expire on [Date] unless a definitive agreement is executed or an extension is granted in writing by the Lender.

6. Governing Law:

This letter shall be governed by and construed in accordance with the laws of the State of [State].

Please indicate your acceptance of these terms by signing and returning this letter by [Date].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lender Name]

ACCEPTED AND AGREED:

By: _____

Name: [Borrower Authorized Signatory]

Title: [Title]

Date: [Date]