

AMENDMENT AND JOINDER TO COMMITMENT LETTER

Date: [Insert Date]

To: [Borrower Name]
[Borrower Address]

Reference: Commitment Letter dated [Original Date] (the "Commitment Letter") regarding the [Project Name/Facility Name] in the amount of \$[Amount].

1. Introduction

This Amendment and Joinder Agreement (this "Agreement") relates to the Commitment Letter issued by [Original Lender Name] (the "Initial Commitment Party") to [Borrower Name] (the "Borrower").

2. Joinder

Effective as of the date first written above, [New Lender Name] (the "Joining Party") hereby agrees to become a party to the Commitment Letter. The Joining Party shall be bound by all terms, conditions, and obligations set forth in the Commitment Letter as a [Commitment Party/Arranger/Lender].

3. Commitment Allocation

The parties hereby agree that the commitments under the Commitment Letter shall be re-allocated as follows:

- [Initial Lender Name]: \$[Amount] ([Percentage]%)
- [Joining Party Name]: \$[Amount] ([Percentage]%)

4. Amendments

The Commitment Letter is hereby amended as follows:
[Insert specific clause changes, e.g., changes to interest rates, maturity dates, or fees].

5. Ratification

Except as expressly amended hereby, the Commitment Letter remains in full force and effect. All references to the Commitment Letter shall hereafter mean the Commitment Letter as amended by this Agreement.

6. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

SIGNATURES

[Original Lender Name]

By: _____
Name: [Name]
Title: [Title]

[New Lender Name]

By: _____

Name: [Name]

Title: [Title]

Accepted and Agreed:

[Borrower Name]

By: _____

Name: [Name]

Title: [Title]