

[Company Name/Investor Name]  
[Address Line 1]  
[Address Line 2]  
[City, State, Zip Code]  
[Date]

[Target Company or Recipient Name]  
[Address Line 1]  
[Address Line 2]  
[City, State, Zip Code]

## **RE: Equity Contribution Commitment**

Dear [Name of Contact Person],

This Equity Contribution Commitment Letter (the "Commitment") sets forth the commitment of [Investor Name] (the "Investor") to provide equity financing to [Company Name] (the "Company") in connection with [Description of Transaction/Project].

**1. Commitment.** Subject to the terms and conditions set forth herein, the Investor hereby irrevocably commits to contribute an aggregate cash amount equal to \$[Amount] (the "Equity Commitment") to the Company. These funds shall be used solely for the purpose of [Purpose of Funding].

**2. Form of Equity.** The Equity Commitment shall be contributed in exchange for [Description of Securities, e.g., Common Stock, Preferred Units, etc.] of the Company.

**3. Conditions to Closing.** The Investor's obligation to fund the Equity Commitment is subject to the following conditions:

- (a) The simultaneous closing of [Reference related transaction/Debt financing];
- (b) Execution of definitive investment documentation; and
- (c) [Additional Condition, if any].

**4. Expiration.** This Commitment shall expire on [Expiration Date] if the closing has not occurred by such date, unless extended in writing by the Investor.

**5. Governing Law.** This letter shall be governed by and construed in accordance with the laws of the State of [State Name].

Sincerely,

[Signature of Authorized Representative]  
[Printed Name]  
[Title]  
[Investor Name]

**Acknowledged and Accepted:**

[Signature of Company Representative]

[Printed Name]

[Title]

[Company Name]