

[Company Letterhead]

[Date]

[Recipient Name]

[Title]

[Institution/Regulatory Body Name]

[Address]

[City, State, Zip Code]

Subject: Acknowledgement of Regulatory Capital Qualification

Dear [Recipient Name],

This letter serves as formal acknowledgement regarding the qualification of [Specific Instrument/Asset Name] as [Tier 1 / Tier 2 / Tier 3] Capital for [Institution Name], in accordance with the regulatory standards set forth by [Regulatory Authority Name] under [Specific Regulation/Act].

We hereby confirm that the following instrument meets the eligibility criteria for inclusion in our regulatory capital base:

- **Instrument Type:** [e.g., Common Equity, Subordinated Debt]
- **Issue Date:** [Date]
- **Total Notional Amount:** [Amount and Currency]
- **Capital Classification:** [Classification Category]

The undersigned confirms that the instrument complies with all requirements regarding permanence, loss absorption capacity, and subordination. Furthermore, we acknowledge that any redemption, repurchase, or modification of the terms of this instrument is subject to prior written approval from [Regulatory Authority Name].

Detailed documentation, including the legal terms and conditions and the independent auditor's opinion, is attached for your records.

Please contact [Contact Name] at [Phone Number/Email] should you require any further information or clarification.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Institution Name]