

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

**Re: Notice of Borrowing and Disbursement Request - Subordinated Debt Facility**

To [Contact Person Name or Department],

This Disbursement Letter is delivered to you pursuant to the Subordinated Loan Agreement dated [Date of Agreement] (the "Agreement") by and between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender").

The Borrower hereby requests a funding disbursement under the terms of the Agreement as follows:

- **Requested Disbursement Date:** [Date]
- **Principal Amount of Loan:** [Currency and Amount]
- **Subordination Status:** This debt is junior and subordinated to all Senior Indebtedness as defined in the Agreement.

Please wire the funds to the following account:

**Bank Name:** [Name of Bank]

**Account Name:** [Name on Account]

**Account Number:** [Number]

**Routing Number:** [Number]

**SWIFT/BIC (if applicable):** [Code]

The Borrower hereby certifies that as of the date of this request:

1. The representations and warranties contained in the Agreement are true and correct in all material respects.
2. No event of default has occurred or is continuing.
3. The proceeds of this loan will be used for [Purpose of Funds/General Corporate Purposes].

Please acknowledge receipt of this request and confirm the disbursement date.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]