

[Lender Name]
[Lender Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: UNCONDITIONAL LOAN COMMITMENT LETTER

Dear [Borrower Name],

We are pleased to inform you that [Lender Name] (the "Lender") has approved your application for a Franchise Development Loan. This letter serves as an unconditional commitment to provide financing for the development of the [Franchise Brand Name] location(s) as specified below.

- 1. Loan Amount:** \$[Amount in Figures] ([Amount in Words] Dollars).
- 2. Purpose:** To fund the build-out, equipment purchase, and initial working capital for the franchise unit(s) located at [Location Address/Territory].
- 3. Interest Rate:** [Percentage]% per annum, fixed.
- 4. Repayment Term:** [Number] months, following the initial disbursement.
- 5. Collateral:** This loan is secured by [List Assets, e.g., UCC-1 filing on business assets, personal guarantee].

This commitment is unconditional and is not subject to further credit approval or financial review. Funding will be initiated upon the execution of the formal Loan Agreement and the presentation of the signed Franchise Agreement with [Franchisor Name].

The funds will be made available for disbursement no later than [Expiration Date].

Please acknowledge your acceptance of this commitment by signing below and returning a copy to our office by [Deadline Date].

Sincerely,

[Authorized Signature]
[Name of Officer]
[Title]
[Lender Name]

ACCEPTANCE

The undersigned Borrower hereby accepts the terms of this Unconditional Loan Commitment.

[Borrower Name/Authorized Signatory]

Date: _____