

[Bank or Financial Institution Name]

[Address Line 1]

[City, State, Zip Code]

[Date]

[Borrower/Company Name]

[Address Line 1]

[City, State, Zip Code]

RE: COMMITMENT LETTER FOR GREEN ENERGY MARINE VESSEL FINANCING

Dear [Contact Person Name],

We are pleased to inform you that [Financial Institution Name] ("Lender") has approved your application for financing the acquisition and/or construction of the following green energy marine vessel(s):

Vessel Description: [Vessel Name/Hull Number]

Technology Type: [e.g., Electric, Hydrogen Fuel Cell, LNG Hybrid]

Projected Delivery Date: [Date]

This commitment is subject to the following terms and conditions:

- **Facility Amount:** \$[Amount]
- **Facility Type:** [e.g., Term Loan / Construction Finance]
- **Interest Rate:** [Rate]% per annum [Fixed/Floating]
- **Repayment Term:** [Number] years
- **Collateral:** First priority mortgage on the Vessel and assignment of insurances.
- **Green Covenants:** Borrower must maintain [Specific Green Certification/EEDI Rating] throughout the term of the loan.

This commitment is contingent upon the completion of final legal documentation, satisfactory sea trials, and verification of the vessel's compliance with international environmental maritime standards.

This offer remains valid until [Expiration Date]. Please indicate your acceptance by signing below.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

ACCEPTED AND AGREED:

For and on behalf of [Borrower Name]:

Name: _____

Title: _____

Date: _____