[Date]

[Contact Name]
[Title]
[Municipality/Issuer Name]
[Address]
[City, State, Zip]

RE: Commitment to Bid - [Exact Name of Bond/Note Issue]

Dear [Contact Name],

On behalf of [Underwriting Firm Name] ("the Underwriter"), we are pleased to submit this commitment letter regarding the upcoming competitive sale of the [Project Name/Series Designation] (the "Securities").

1. Commitment to Bid
The Underwriter hereby expresses its firm intent to submit a good faith competitive bid for the purchase of the Securities at the scheduled public sale on [Sale Date] at [Time], subject to the terms and conditions outlined in the Official Notice of Sale.

2. Underwriting Capacity
The Underwriter confirms that it has the financial capacity and necessary capital reserves to fulfill the purchase of the Securities should our bid be determined as the winning proposal based on the lowest True Interest Cost (TIC) or Net Interest Cost (NIC) as specified by the Issuer.

3. Conditions
This commitment is subject to the following conditions:

- The Securities being awarded in accordance with the Notice of Sale.
- Delivery of a final Official Statement acceptable to the Underwriter.
- Delivery of a standard unqualified Bond Counsel opinion regarding the tax-exempt status (if applicable) and legality of the Securities.
- No material adverse change in the financial condition of the Issuer or the municipal bond market prior to the date of sale.

4. Role Disclosure
In accordance with MSRB Rule G-17, the Underwriter is acting solely as a principal in a commercial, arms-length transaction and not as a municipal advisor or fiduciary to the Issuer.

We look forward to participating in your upcoming financing.

Sincerely,

[Signature]
[Name of Authorized Officer]

[Title]
[Underwriting Firm Name]