[Date]

[Issuer Name]
[Authorized Representative Title]
[Address Line 1]
[Address Line 2]

RE: Final Pricing Commitment for [Name of Bond Issue]

Dear [Representative Name],

[Underwriting Firm Name] (the "Underwriter") is pleased to provide this final pricing commitment to [Issuer Name] (the "Issuer") for the purchase of the above-referenced municipal securities (the "Bonds").

1. Final Terms and Pricing
Based on current market conditions and the successful marketing of the Bonds, the final terms are as follows:

- Total Principal Amount: $[Amount]
- Final Maturity Date: [Date]
- Interest Rates/Yields: [As specified in attached Schedule A]
- Underwriter's Discount: $[Amount] per $1,000
- Net Proceeds to Issuer: $[Amount]

2. Commitment to Purchase
Subject to the execution of a formal Bond Purchase Agreement and the satisfaction of all legal conditions, the Underwriter hereby commits to purchase the Bonds at the prices and yields set forth in the attached pricing summary.

3. Conditions
This commitment is contingent upon:
- The delivery of an unqualified approving opinion from Bond Counsel.
- No material adverse change in the financial condition of the Issuer prior to closing.
- The execution of all required closing certificates and disclosure documents.

4. Settlement Date
The closing and delivery of the Bonds are expected to occur on or about [Closing Date].

Please indicate your acceptance of these final pricing terms by signing below and returning a copy to our office.

Sincerely,

[Signature]
[Name of Authorized Officer]

[Title]
[Underwriting Firm Name]

ACCEPTED AND AGREED:

By: ___________________________

Name: [Name of Issuer Representative]

Title: [Title]

Date: [Date]