[Date]

[Issuer Name]
[Issuer Address]
[City, State, Zip Code]

Re: Firm Commitment Underwriting of [Exact Name of Bond Issue]

Dear [Contact Name/Board of Directors],

This letter confirms the commitment of **[Underwriter Name]** (the "Underwriter") to purchase the above-referenced municipal bond issue (the "Bonds") from **[Issuer Name]** (the "Issuer").

1. Purchase Obligation: The Underwriter hereby agrees to purchase the entire principal amount of **$[Total Amount]** of the Bonds, subject to the terms and conditions set forth in the formal Bond Purchase Agreement to be executed on **[Execution Date]**.

2. Nature of Commitment: This is a firm commitment. The Underwriter agrees to purchase all of the Bonds if any are purchased. The Underwriter assumes the full financial risk of reselling the Bonds to the public.

3. Proposed Terms:

- **Interest Rate:** [Specify Rate or Range]
- **Maturity Date(s):** [Specify Dates]
- **Purchase Price:** [Percentage]% of the par value, less an underwriting discount of [Amount/Basis Points].

4. Conditions to Closing: This commitment is subject to the following:

- The delivery of a final Official Statement acceptable to the Underwriter.
- The receipt of an unqualified approving opinion from Bond Counsel.
- The maintenance of the Issuer's current credit rating.
- The absence of any material adverse change in the financial condition of the Issuer or the municipal bond market.

5. Closing Date: The closing is expected to occur on or about **[Closing Date]**.

Please acknowledge your receipt and acceptance of this letter by signing below.

Sincerely,

____
[Authorized Signatory Name]
[Title]
[Underwriter Firm Name]

Accepted and Agreed:

____

[Name of Issuer Representative]
[Title]
[Date]