[Date]

[Authorized Official Name]
[Title]
[Name of Municipality/Issuer]
[Address]
[City, State, Zip]

RE: Commitment to Underwrite [Name of Bond Issue, e.g., Water and Sewer Revenue Bonds, Series 202X]

Dear [Name of Official],

[Name of Underwriting Firm] (the "Underwriter") is pleased to submit this commitment to [Name of Municipality] (the "Issuer") to serve as the sole underwriter for the proposed issuance of [Description of Bonds] (the "Bonds").

1. Purchase Commitment
Subject to the terms and conditions set forth in this letter and the execution of a formal Bond Purchase Agreement, the Underwriter commits to purchase the Bonds at a total principal amount of $[Amount].

2. Interest Rate and Terms
The Bonds shall bear interest at rates to be determined at the time of pricing, currently estimated at [Percentage]%, with a final maturity date of [Date]. The Bonds will be secured by [Description of Revenue Stream, e.g., Net Revenues of the Water System].

3. Underwriting Discount
The Underwriter's fee for this transaction will be $[Amount] per $1,000 of Bonds issued (the "Underwriting Discount"), which covers all management fees, underwriting risks, and selling concessions.

4. Conditions to Closing
This commitment is subject to the following:
- The delivery of an unqualified approving opinion from Bond Counsel.
- The absence of any material adverse change in the financial condition of the Issuer.
- The execution of all necessary legal documentation and official statements.
- Satisfactory credit rating(s) from [Rating Agency Name].

5. Expiration
This commitment shall remain valid until [Time] on [Date], unless extended in writing by the Underwriter.

We look forward to working with [Name of Municipality] on this successful financing.

Sincerely,

[Signature]
[Name of Representative]
[Title]
[Underwriting Firm Name]

Accepted and Agreed:

By: ___________________________
Name: [Authorized Official]
Title: [Title]
Date: ___________________________