[Date]

[Issuer Name]
[Address Line 1]
[Address Line 2]

RE: Underwriting Commitment for [Project/Security Name]

Dear [Contact Person Name],

This Underwriting Commitment Letter (the "Letter") sets forth the commitment of the undersigned syndicate members (the "Underwriters") to purchase certain securities of [Issuer Name] (the "Issuer") as part of the proposed [Type of Offering, e.g., Initial Public Offering / Bond Issuance].

1. Commitment Amount
Subject to the terms and conditions of a definitive Syndicate Agreement, the Underwriters hereby agree, on a [firm commitment/best efforts] basis, to purchase [Number] of [Type of Securities] at an anticipated price of [Price] per unit, totaling [Total Amount].

2. Syndicate Composition
The syndicate shall be led by [Lead Manager Name] as the Bookrunner. The participation interest for each member is as follows:

- [Member 1 Name]: [Percentage]%
- [Member 2 Name]: [Percentage]%
- [Member 3 Name]: [Percentage]%

3. Fees and Commissions
The Issuer agrees to pay the Underwriters an underwriting discount or commission equal to [Percentage]% of the gross proceeds of the offering. Management fees and out-of-pocket expenses shall be reimbursed as specified in the final agreement.

4. Conditions Precedent
The obligations of the Underwriters are subject to:

- Satisfactory completion of legal and financial due diligence.
- The execution of a formal Underwriting Agreement.
- The absence of any material adverse change in the financial condition of the Issuer.
- Compliance with all regulatory requirements and filings.

5. Exclusivity
The Issuer agrees that for a period of [Number] days from the date of this Letter, it will not engage in negotiations with any other parties regarding a similar financing transaction without the prior written consent of the Lead Manager.

6. Governing Law
This Letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this Letter.

Sincerely,

____
[Name of Lead Underwriter]
Authorized Signatory

Accepted and Agreed:

____
For [Issuer Name]
Date: [Date]