[Underwriter Name]
[Address]
[City, State, Zip]

[Date]

[Issuer Name]
[Address]
[City, State, Zip]

RE: Commitment to Underwrite [Bond Series Name/Title]

Dear [Contact Person Name],

This letter confirms the commitment of [Underwriter Name] (the "Underwriter") to purchase and underwrite the [Full Name of Bond Issue] (the "Bonds") to be issued by [Issuer Name] (the "Issuer").

1. Purchase Price and Principal: The Underwriter agrees to purchase Bonds with an aggregate principal amount of $[Amount] at a purchase price of [Percentage]% of the par value, less an underwriting discount of $[Amount].

2. Interest Rate and Terms: The Bonds shall bear interest at the rates set forth in the attached Schedule A. The Bonds will mature on [Date] and are subject to the redemption provisions described in the Preliminary Official Statement.

3. Tax-Exempt Status: This commitment is contingent upon the receipt of an unqualified opinion from Bond Counsel stating that interest on the Bonds is excluded from gross income for federal income tax purposes under the Internal Revenue Code.

4. Conditions to Closing: The Underwriter's obligation to purchase the Bonds is subject to the following conditions:
- Execution of a formal Bond Purchase Agreement.
- Delivery of a final Official Statement.
- Receipt of required credit ratings from [Rating Agencies].
- Absence of any material adverse change in the financial condition of the Issuer.

5. Expiration: This commitment shall remain valid until [Time] on [Date], unless extended in writing by the Underwriter.

Sincerely,

[Authorized Signature]
[Name and Title]
[Underwriter Name]

Accepted and Agreed:

For [Issuer Name]:

Signature: ____________________________
Date: _______________________________