

[Bank Name]
[Bank Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Subject: Commitment Letter for Bilateral Import Facility

Dear [Contact Person Name],

We are pleased to inform you that [Bank Name] (the "Lender") hereby establishes a Bilateral Import Facility (the "Facility") in favor of [Borrower Name] (the "Borrower") under the following terms and conditions:

- 1. Facility Type:** Bilateral Import Credit Facility.
- 2. Facility Limit:** [Currency and Amount in Figures] ([Amount in Words]).
- 3. Purpose:** To facilitate the import of [Description of Goods/Services] and to support working capital requirements related to international trade.
- 4. Availability Period:** From [Start Date] to [Expiry Date], unless terminated earlier in accordance with the terms herein.
- 5. Sub-limits/Instruments:** This Facility may be utilized through the following instruments:
 - Letters of Credit (LC)
 - Standby Letters of Credit (SBLC)
 - Shipping Guarantees
 - Import Bills under Collection
 - Trade Loans / Trust Receipts
- 6. Interest and Fees:**
 - **Interest Rate:** [Rate, e.g., LIBOR/SOFR + Margin]% per annum.
 - **Commitment Fee:** [Percentage]% per annum on the unused portion of the Facility.
 - **Issuance Fee:** [Percentage]% of the face value of each instrument issued.
- 7. Security/Collateral:** [Description of Security, e.g., Cash Margin, Fixed and Floating Charge over Assets, or Corporate Guarantee].

8. Repayment: Each drawing under the Facility shall be repaid on its respective maturity date, not to exceed [Number] days from the date of drawdown/issuance.

9. Conditions Precedent: This offer is subject to the execution of definitive legal documentation, satisfactory KYC (Know Your Customer) checks, and [Any other specific conditions].

10. Governing Law: This letter and the Facility shall be governed by the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed duplicate of this letter by [Deadline Date].

Yours faithfully,

For and on behalf of **[Bank Name]**

[Authorized Signatory Name]
[Title]

Acknowledgment and Acceptance:

We hereby accept the terms and conditions set out in this Commitment Letter.

For and on behalf of **[Borrower Name]**

[Authorized Signatory Name]
[Title]
Date: _____