

[Bank Name]
[Department/Branch]
[Address Line 1]
[City, State, Zip Code]

Date: [Date]

[Borrower Name]
[Address Line 1]
[City, State, Zip Code]

RE: COMMITMENT LETTER FOR MULTI-CURRENCY IMPORT FINANCING FACILITY

Dear [Contact Person Name],

We are pleased to inform you that [Bank Name] (the "Lender") hereby approves a Multi-Currency Import Financing Facility (the "Facility") for [Borrower Name] (the "Borrower"), subject to the following terms and conditions:

- 1. FACILITY AMOUNT:** [Total Amount in Base Currency, e.g., USD 1,000,000.00].
- 2. PURPOSE:** To finance the import of goods, including the opening of Letters of Credit (LC), Trust Receipts (TR), and Shipping Guarantees.
- 3. AVAILABLE CURRENCIES:** Drawings may be made in [USD, EUR, GBP, JPY, etc.], subject to availability and the Lender's prevailing exchange rates.
- 4. INTEREST RATE:**
 - For [Currency 1]: [Benchmark Rate] + [Margin]% per annum.
 - For [Currency 2]: [Benchmark Rate] + [Margin]% per annum.
- 5. TENOR:** Each drawing under the Facility shall have a maximum term of [Number, e.g., 90/180] days.
- 6. SECURITY / COLLATERAL:**
 - [Description of Security, e.g., First Charge over Goods]
 - [Corporate/Personal Guarantee]
 - [Cash Margin, if applicable]
- 7. FEES:**
 - Arrangement Fee: [Amount/Percentage]
 - LC Issuance Fee: [Percentage] per quarter.

- Amendment Fee: [Amount] per instance.

8. DOCUMENTATION: This commitment is subject to the execution of the Lender's standard Facility Agreement, Security Documents, and legal opinions satisfactory to the Lender.

9. EXPIRY OF OFFER: This offer is valid until [Date] and will expire if not accepted in writing by the Borrower by such date.

Please indicate your acceptance of these terms by signing and returning the attached copy of this letter.

Yours faithfully,

[Authorized Signatory Name]

[Title]

[Bank Name]

ACKNOWLEDGMENT AND ACCEPTANCE

We hereby accept the terms and conditions set forth in this Commitment Letter.

[Authorized Signatory Name]

For and on behalf of [Borrower Name]

Date: _____