

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

**Re: Supplemental Factoring Facility Commitment Letter**

Dear [Contact Person Name],

[Lender/Factor Name] ("Factor") is pleased to confirm its commitment to provide a supplemental factoring facility (the "Supplemental Facility") to [Borrower Name] ("Client") in addition to the existing factoring arrangement dated [Original Agreement Date].

The terms and conditions of this Supplemental Facility are as follows:

- **Supplemental Facility Limit:** \$[Amount]
- **Total Combined Limit:** \$[Total Amount]
- **Advance Rate:** [Percentage]% of eligible accounts receivable.
- **Factoring Fee:** [Percentage]% per [Period].
- **Interest Rate:** [Reference Rate] plus [Percentage]%.
- **Maturity Date:** [Date]

**Conditions Precedent:**

This commitment is subject to the following conditions:

1. Execution of formal supplemental legal documentation.
2. No material adverse change in the Client's financial condition.
3. Verification of additional eligible accounts receivable.
4. [Additional Condition].

This commitment will expire if not accepted by [Expiry Date].

Please indicate your acceptance of these terms by signing below.

Sincerely,

[Authorized Signatory Name]

[Title]

[Lender/Factor Name]

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**Accepted and Agreed:**

By: \_\_\_\_\_  
Name: [Client Authorized Signatory]

Title: [Title]  
Date: [Date]