

[Date]

[Financial Institution Name]

[Address Line 1]

[Address Line 2]

[City, State, Zip Code]

Subject: FATCA Status Declaration - Exempt Beneficial Owner

To Whom It May Concern,

This letter serves to formally declare the status of [Entity Name] regarding the Foreign Account Tax Compliance Act (FATCA). We hereby certify that [Entity Name] is the beneficial owner of the income and assets associated with account number(s) [Account Number(s)].

We certify that the entity is an **Exempt Beneficial Owner** under the following category (check one):

- Foreign Government, any political subdivision of a foreign government, or any wholly owned agency or instrumentality of any one or more of the foregoing.
- International Organization or any wholly owned agency or instrumentality thereof.
- Foreign Central Bank of Issue.
- Exempt Retirement Fund (including Broad Participation, Narrow Participation, or Pension Funds).
- Entity Wholly Owned by Exempt Beneficial Owners.

The entity is a resident of [Country Name]. We confirm that the entity meets all the necessary requirements under the applicable Intergovernmental Agreement (IGA) or U.S. Treasury Regulations to qualify for this exempt status.

We undertake to notify [Financial Institution Name] immediately in writing of any change in circumstances that causes the information contained in this declaration to become incorrect or incomplete.

Sincerely,

[Authorized Signature]

[Print Name]

[Title/Position]

[Entity Name]

[Tax Identification Number, if applicable]