

URGENT: NOTICE OF ACCELERATION AND DEMAND FOR PAYMENT

Date: [Insert Date]

To: [Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Attn: [Contact Person/Officer Name]

Re: [Insert Loan Agreement Name/Date] (the "Agreement")

Dear [Name],

We act as Administrative Agent for the Lenders under the above-referenced Agreement. Reference is made to the Event of Default occurring on [Date] regarding the Borrower's failure to pay the [Principal/Interest/Fee] installment due to the Lenders.

Pursuant to Section [Insert Section Number] of the Agreement, the Lenders have collectively determined to exercise their rights following this Event of Default. Specifically, the Borrower has failed to satisfy its obligations to pay the Pro Rata Share of the outstanding indebtedness to each Lender as listed in the Schedule attached hereto.

NOTICE OF ACCELERATION

In accordance with the terms of the Agreement, the Administrative Agent, at the direction of the Required Lenders, hereby declares the entire unpaid principal amount of all outstanding Loans, all interest accrued and unpaid thereon, and all other amounts and obligations owing under the Loan Documents to be immediately due and payable. The total amount currently due is \$[Insert Total Amount].

DEMAND FOR PAYMENT

Demand is hereby made for immediate payment of the full amount stated above. Payment must be made in accordance with the wiring instructions previously provided to you, or as set forth below:

Bank Name: [Insert Bank]
ABA Number: [Insert Number]
Account Number: [Insert Number]
Reference: [Insert Reference]

Failure to remit the full amount by [Insert Time/Date] will result in the Lenders pursuing all available legal remedies to recover the debt, including but not limited to the commencement of legal proceedings and the foreclosure upon any collateral securing the Loan.

No delay or omission on the part of the Administrative Agent or the Lenders in exercising any right shall operate as a waiver of such right or any other right. All rights and remedies are expressly reserved.

Sincerely,

[Your Name/Signature]

[Title]

[Administrative Agent Bank Name]

CC: [List of Participating Lenders/Guarantors]