

URGENT: NOTICE OF FUNDING DEFAULT AND FORMAL DEMAND

To: [Name of Defaulting Lender]
[Address of Defaulting Lender]
Attention: [Name/Department]

Date: [Current Date]

Ref: [Name of Credit Agreement] dated [Date] (the "Agreement")

Dear [Contact Name],

We write to you in our capacity as Administrative Agent under the above-referenced Agreement.

Reference is made to the Request for Borrowing submitted by [Borrower Name] on [Date] for a total loan amount of [Total Amount]. Pursuant to Section [Section Number] of the Agreement, your pro rata share of this funding requirement is [Percentage]%, amounting to [Amount Due].

The requested funding was due to be credited to the specified account no later than [Time] on [Funding Date]. As of the date of this letter, we have not received your portion of the funds.

Formal Demand

This letter constitutes formal notice of a Funding Default. We hereby demand that you immediately remit the sum of [Amount Due] plus any applicable overnight interest as calculated under Section [Section Number] of the Agreement to the following account:

Bank Name: [Name]
Account Name: [Name]
Account Number: [Number]
Routing/SWIFT: [Details]

Please be advised that while this default continues, your rights as a Lender under the Agreement, including voting rights and the right to receive certain fees, may be suspended or restricted in accordance with the "Defaulting Lender" provisions outlined in Section [Section Number] of the Agreement.

Please confirm receipt of this letter and provide immediate notification once the wire transfer has been initiated.

All rights and remedies available to the Administrative Agent and the Borrower under the Agreement and applicable law are expressly reserved.

Sincerely,

[Your Name/Signature]
[Your Title]
[Name of Administrative Agent]

CC: [Borrower Name]