

[Date]

[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

**Re: NOTICE OF ACCELERATION AND DEMAND FOR PAYMENT - SYNDICATED  
LOAN FACILITY**

Dear [Borrower Contact Name],

We write to you in our capacity as Administrative Agent for the Lenders under that certain [Title of Credit Agreement], dated as of [Date] (as amended, restated, or otherwise modified from time to time, the "Credit Agreement").

Reference is made to the Notice of Default issued on [Date of Original Notice] regarding the failure to [Describe specific default, e.g., make scheduled principal/interest payment]. As of the date of this letter, the applicable cure period set forth in Section [Section Number] of the Credit Agreement has expired without the default being remedied. Consequently, an Event of Default has occurred and is continuing.

Pursuant to Section [Section Number] of the Credit Agreement, and at the direction of the Required Lenders, the Administrative Agent hereby notifies you of the following:

1. **Acceleration:** The entire unpaid principal balance of all Loans, all accrued and unpaid interest, and all other fees and obligations outstanding under the Credit Agreement are hereby declared immediately due and payable in full.
2. **Demand for Payment:** Demand is hereby made for the immediate payment of the total outstanding amount of \$[Amount], plus any additional interest accruing at the Default Rate from the date of this letter until paid.
3. **Pro Rata Distribution:** All payments received hereafter will be distributed among the Lenders on a pro rata basis in accordance with their respective Revolving Credit/Term Loan percentages as defined in the Credit Agreement.
4. **Reservation of Rights:** Neither this letter nor any delay by the Administrative Agent or the Lenders in exercising their rights shall constitute a waiver of any Event of Default. The Lenders expressly reserve all rights and remedies available under the Credit Agreement, any related Security Documents, and applicable law, including the right to foreclose on collateral.

Please remit the total amount due to the Administrative Agent's account per the standing wire instructions by no later than [Time] on [Date].

Sincerely,

[Name of Signatory]

[Title]

[Name of Administrative Agent Bank]

cc: [List of Participant Lenders]