

[Company Letterhead]

[Date]

[Investor Name]

[Investor Address]

[City, State, Zip Code]

Re: Final Pricing Notification - [Dollar Amount] Subordinated Notes due [Year]

Dear [Contact Name],

This letter serves as formal notification regarding the final pricing of the Subordinated Notes (the "Notes") issued by [Issuer Name].

The terms of the offering have been finalized as follows:

- **Issuer:** [Full Legal Name of Issuer]
- **Aggregate Principal Amount:** \$[Amount]
- **Stated Maturity Date:** [Date]
- **Coupon Rate:** [Percentage]% per annum
- **Yield to Maturity:** [Percentage]%
- **Interest Payment Dates:** [Frequency, e.g., Semi-annually on Date and Date]
- **Optional Redemption (Call) Date:** [Date, if applicable]
- **Benchmark:** [e.g., 5-Year Treasury + Spread]
- **CUSIP / ISIN:** [Identification Numbers]

The settlement date for this transaction is scheduled for [Date] via [Delivery Method, e.g., DTC].

Please ensure that all final documentation is executed and funds are wired in accordance with the previously provided instructions by [Time] on the settlement date.

We appreciate your participation in this financing.

Sincerely,

[Name]

[Title]

[Company Name]