

[Law Firm Letterhead]

[Date]

[Recipient Name]

[Recipient Address]

[City, State, Zip Code]

RE: Independent Legal Advice - [Client Name] - [Transaction/Agreement Name]

To [Recipient Name],

I, [Lawyer Name], have been retained by [Client Name] (the "Client") to provide independent legal advice in connection with the following document(s):

- [Document Name 1]
- [Document Name 2]

This letter confirms that I have met with the Client independently and privately on [Date]. During this meeting, I performed the following:

1. I reviewed the terms and conditions of the aforementioned document(s) with the Client.
2. I explained the legal nature and effect of the document(s), including the potential liabilities and obligations the Client is undertaking.
3. I explained the consequences of a default under the terms of the agreement.
4. I answered all questions raised by the Client regarding the transaction.

In my opinion, the Client understands the nature and effect of the document(s) and has executed them voluntarily, without any undue influence or duress from any party involved in the transaction.

This opinion is provided solely for the benefit of [Recipient/Lender Name] and may not be relied upon by any other person or for any other purpose without my express written consent.

Yours truly,

[Lawyer Signature]

[Lawyer Name]

[Law Firm Name]

Acknowledgment of Client

I, [Client Name], hereby acknowledge that I have received independent legal advice from [Lawyer Name] regarding the document(s) described above. I fully understand my rights and obligations under said document(s) and sign them of my own free will.

[Client Signature]

[Date]