

[Underwriter Letterhead]

[Date]

[Company Name]

[Company Address]

[City, State, Zip Code]

Attn: [Name of Officer/Contact]

Re: Firm Commitment Underwriting for [Type of Offering]

Dear [Name],

This letter (the "Letter") confirms the intent and commitment of [Underwriter Firm Name] (the "Lead Underwriter") to act as the lead managing underwriter for the proposed public offering of [Type of Securities, e.g., Common Stock] (the "Securities") of [Company Name] (the "Company").

1. The Offering: The Company intends to issue and sell [Number of Shares/Units] of Securities. The Lead Underwriter agrees to purchase all such Securities from the Company at a price of \$[Amount] per share, less an underwriting discount of [Percentage]%, for resale to the public at an initial offering price of \$[Amount] per share.

2. Firm Commitment: This is a firm commitment underwriting. Subject to the execution of a definitive Underwriting Agreement and the satisfaction of the conditions precedent therein, the Lead Underwriter commits to purchase the Securities regardless of whether it can successfully resell them to the public.

3. Over-Allotment Option: The Company shall grant the Lead Underwriter an option, exercisable for [Number] days, to purchase up to an additional [Percentage]% of the Securities to cover over-allotments, if any.

4. Conditions: This commitment is subject to the following conditions:

- The effectiveness of the Registration Statement filed with the Securities and Exchange Commission (SEC).
- The absence of any material adverse change in the Company's financial condition or business operations.
- Favorable market conditions at the time of the pricing of the offering.
- The delivery of customary legal opinions, comfort letters from auditors, and closing certificates.

5. Governing Law: This Letter shall be governed by and construed in accordance with the laws of the State of [State Name].

Please indicate your acceptance of these terms by signing below.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Underwriter Firm Name]

Accepted and Agreed:

[Signature]

[Name of Authorized Officer]

[Title]

[Company Name]

Date: [Date]