

[Regulatory Authority Name]  
[Department/Division]  
[Address Line 1]  
[Address Line 2]

[Date]

[Name of Contact Person]  
[Title]  
[Entity/Institution Name]  
[Address Line 1]  
[Address Line 2]

**RE: Non-Objection for Regulatory Capital Recognition of [Instrument Name/Series]**

Dear [Name],

This letter is in response to the application submitted by [Entity Name] (the "Institution") on [Submission Date], requesting the non-objection of [Regulatory Authority Name] to include the proposed [Instrument Name] (the "Instrument") in the Institution's [Tier 1 / Tier 2] regulatory capital.

We have reviewed the final terms and conditions of the Instrument, the legal opinions provided, and the compliance of the Instrument with the requirements set forth in [Reference Relevant Regulation/Act].

Based on our review of the documentation provided, [Regulatory Authority Name] hereby confirms its non-objection to the classification of the Instrument as [Tier 1 / Tier 2] capital for regulatory purposes, provided that:

- The Instrument is issued in the form and substance reviewed by this office;
- The Institution remains in compliance with all applicable statutory capital adequacy requirements;
- [Insert any specific conditions or covenants].

The Institution is required to notify [Regulatory Authority Name] of any subsequent amendments to the terms of the Instrument or any events that may affect its eligibility as regulatory capital.

This non-objection is based solely on the facts and representations presented in your application. Any change in the terms of the Instrument or relevant regulations may necessitate a re-evaluation of its capital status.

Sincerely,

[Signature]

[Name of Authorized Official]  
[Title]  
[Regulatory Authority Name]