

[Date]

[Recipient Name]

[Recipient Title]

[Organization Name]

[Address Line 1]

[City, State, Zip Code]

RE: Assessment of Forward-Looking Information (FLI)

Dear [Recipient Name],

We have completed our assessment of the Forward-Looking Information (FLI) provided by [Company Name] for the period covering [Start Date] to [End Date]. The purpose of this letter is to document our evaluation of the assumptions, methodologies, and data used to develop these projections.

1. Scope of Assessment

Our assessment included a review of the following components:

- Financial forecasts and budgetary projections.
- Macroeconomic assumptions (e.g., GDP growth, interest rates, inflation).
- Industry-specific trends and market competition analysis.
- Internal historical performance data versus prior forecasts.

2. Key Assumptions

The FLI is primarily based on the following key assumptions:

- [Assumption 1: e.g., Projected revenue growth of X%]
- [Assumption 2: e.g., Estimated operating margin improvements]
- [Assumption 3: e.g., Expected capital expenditure requirements]

3. Assessment Findings

Based on our review, we have determined that:

- The methodologies applied are [consistent/inconsistent] with industry standards.
- The underlying data appears to be [reliable/requires further verification].
- The scenarios modeled (Base, Optimistic, and Pessimistic) adequately reflect potential risks.

4. Conclusion

In our opinion, the Forward-Looking Information presented [provides / does not provide] a reasonable basis for [Purpose of Assessment, e.g., credit risk modeling or strategic planning]. Users are reminded that actual results may vary significantly from these projections due to unforeseen market shifts or operational changes.

Please contact the undersigned if you require further clarification regarding this assessment.

Sincerely,

[Signature]

[Name of Evaluator]

[Title]

[Department/Company Name]