

[Date]

[Entity Requesting Verification]

[Address]

[City, State, Zip Code]

Subject: Qualified Investment Verification for [Investor Name]

To Whom It May Concern,

I am writing this letter in my capacity as a [CPA / Attorney / Registered Investment Advisor] to verify the status of [Investor Name] as an accredited or qualified investor as defined under [Applicable Regulation, e.g., Rule 506(c) of Regulation D].

I have reviewed the necessary financial documentation, including but not limited to [tax returns / brokerage statements / certificates of deposit], for the most recent two-year period ending [Date]. Based on this review and the information provided, I confirm that [Investor Name] meets the following criteria:

- An individual net worth, or joint net worth with a spouse, that exceeds \$1,000,000 (excluding the value of the primary residence).
- An individual income in excess of \$200,000 in each of the two most recent years, or joint income with a spouse in excess of \$300,000 in each of those years, with a reasonable expectation of reaching the same income level in the current year.

I am a [CPA / Attorney / Advisor] in good standing, licensed in the state of [State], with license number [License Number].

This verification is valid for a period of three months from the date of this letter. Please contact me if you require any further information.

Sincerely,

[Signature]

[Printed Name]

[Title/Firm Name]

[Contact Information]