

NOTICE OF ASSIGNMENT OF DEBT

To: [Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Date: [Insert Date]

Re: [Insert Facility Agreement Name/Reference Number] dated [Insert Original Date]

Dear [Borrower Contact Name],

1. We refer to the syndicated loan facility agreement mentioned above (the "Agreement").
2. We hereby give you notice that [Name of Assignor] (the "Assignor") has assigned all of its rights, benefits, and obligations under the Agreement to [Name of Assignee] (the "Assignee") pursuant to a Transfer Certificate dated [Insert Date].
3. With effect from [Effective Date], the Assignee shall become a party to the Agreement as a Lender and shall assume all the rights and obligations of the Assignor relating to the participation in the loan in the amount of [Insert Amount].
4. Following this assignment, all payments of principal, interest, and fees due to the Assignee should be made to the following account details:
 - **Bank Name:** [Insert Bank Name]
 - **Account Name:** [Insert Account Name]
 - **Account Number:** [Insert Account Number]
 - **SWIFT/BIC:** [Insert Code]
 - **Reference:** [Insert Reference]
5. Please acknowledge receipt of this notice by signing and returning the enclosed copy of this letter to the Facility Agent.

Yours faithfully,

For and on behalf of
[Name of Assignor]

For and on behalf of
[Name of Assignee]

ACKNOWLEDGMENT OF RECEIPT

We acknowledge receipt of the above notice and confirm the details therein.

Signed: _____

Name: [Insert Name]

For and on behalf of [Borrower Name]

Date: [Insert Date]