

[Date]

[Guarantor Name]

[Guarantor Address]

[City, State, Zip Code]

RE: FORMAL DEMAND FOR INDEMNIFICATION - [Loan Facility Name/Project Name]

Dear [Contact Person Name],

This letter serves as a formal demand for indemnification pursuant to the [Title of Guaranty Agreement] dated [Date of Agreement] (the "Guaranty") executed in connection with the [Title of Credit Agreement] dated [Date of Credit Agreement] (the "Credit Agreement") among [Borrower Name], [Administrative Agent Name], and the Syndicate of Lenders party thereto.

Pursuant to Section [Section Number] of the Guaranty, the Guarantor has agreed to indemnify, defend, and hold harmless the Administrative Agent and the Lenders from and against any and all losses, claims, damages, liabilities, and related expenses arising out of [Description of the Event triggering Indemnity, e.g., a specific default, environmental liability, or legal proceeding].

As of the date of this letter, the following costs and liabilities have been incurred:

- [Description of Expense 1]: \$[Amount]
- [Description of Expense 2]: \$[Amount]
- [Description of Expense 3]: \$[Amount]

Total Indemnification Amount Demanded: \$[Total Amount]

Please remit the total amount stated above to the following account within [Number] business days of receipt of this notice:

Bank Name: [Bank Name]

Account Name: [Account Name]

Account Number: [Account Number]

Routing/Swift: [Code]

Failure to satisfy this demand within the specified timeframe may result in the accrual of interest at the Default Rate as specified in the Credit Agreement and the pursuit of all available legal remedies to enforce the terms of the Guaranty.

This letter is sent without prejudice to any other rights or remedies available to the Administrative Agent or the Lenders under the Credit Agreement, the Guaranty, or applicable law.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Name of Administrative Agent/Lead Lender]

CC: [Counsel Name/Legal Department]