

[Date]

[Recipient Name]

[Title]

[Regulatory Agency Name]

[Address Line 1]

[Address Line 2]

RE: Notice of Statutory Compliance regarding the Merger of [Merging Bank Name] with and into [Resulting Bank Name]

Dear [Recipient Name],

In accordance with the requirements of the Riegle-Neal Interstate Banking and Branching Efficiency Act and [State Code Section], [Resulting Bank Name] hereby submits this formal notification regarding the interstate merger involving [Merging Bank Name].

We hereby certify that the following statutory requirements have been satisfied:

- **Capital Adequacy:** The resulting institution will remain well-capitalized and well-managed upon consummation of the merger.
- **Concentration Limits:** The merger does not exceed the 10% nationwide deposit cap or the [Percentage]% state-level deposit cap.
- **Community Reinvestment Act (CRA):** Both institutions maintain a "Satisfactory" or higher CRA rating as of the last examination.
- **State Filing Requirements:** All necessary documentation and filing fees have been submitted to the respective State Banking Commissioners in [State A] and [State B].

Attached to this letter are the following supporting documents:

1. Executed Agreement and Plan of Merger.
2. Certified Board Resolutions from both institutions.
3. Pro forma financial statements.
4. Legal opinion regarding compliance with state and federal laws.

Please contact [Contact Person Name] at [Phone Number] or [Email Address] should you require additional information or clarification regarding this notification.

Sincerely,

[Signature]

[Full Name]

[Title]

[Resulting Bank Name]