

[Date]

[Borrower Name]

[Address Line 1]

[Address Line 2]

RE: Notice of Acceptance of Syndicated Loan Agreement Documents

Dear [Name of Contact Person],

We, [Agent Bank Name], acting in our capacity as Administrative Agent for the Syndicate of Lenders, hereby acknowledge receipt of the executed documents relating to the [Loan Facility Name/Reference Number] dated [Agreement Date].

This letter serves as formal advice that we have reviewed the following documents submitted by [Borrower Name]:

- Executed Syndicated Loan Agreement
- Promissory Notes
- Security and Guarantee Agreements
- Legal Opinions
- Authorizing Resolutions and Certificates

We confirm that all documents have been received in a form and substance satisfactory to the Lenders. Consequently, all conditions precedent regarding the documentation have been met as of [Acceptance Date].

We will proceed with the administrative steps necessary to facilitate the initial drawdown, subject to any remaining conditions set forth in the Agreement. Copies of the fully executed documents are attached for your records.

Should you have any questions regarding the next steps, please contact [Contact Person Name] at [Phone/Email].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Agent Bank Name]

cc: [List of Participating Lenders]