

[Date]

[Recipient Name]

[Recipient Title]

[Bank or Institution Name]

[Address]

Subject: Letter of Comfort regarding [Name of Subsidiary/Borrower]

Dear [Name],

We, [Name of Parent Company], confirm that we are the parent company of [Name of Subsidiary], hereafter referred to as "the Subsidiary."

We are aware that [Bank Name] is considering providing a credit facility to the Subsidiary in the amount of [Amount].

We hereby confirm that it is our current policy to ensure that the Subsidiary is managed and operated in a manner that allows it to meet its financial obligations. We intend to maintain our shareholding in the Subsidiary for the duration of this facility.

This letter is a statement of our support and management intent only. It does not constitute a legal guarantee or a formal commitment to pay the debts of the Subsidiary.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Parent Company Name]