

[Company Letterhead of Parent Company]

Date: [Insert Date]

To: [Name of Lender/Financial Institution]
[Address of Lender]

Re: Parent Company Guarantee for [Project Name/Loan Reference Number]

Dear Sir/Madam,

This Guarantee is provided by **[Name of Parent Company]**, a company organized and existing under the laws of [Jurisdiction], with its registered office at [Address] (the "Guarantor"), in favor of **[Name of Lender]** (the "Lender").

- 1. The Principal Obligation:** The Guarantor acknowledges that **[Name of Subsidiary/Borrower]** (the "Borrower") has entered into a Credit Agreement dated [Date] (the "Agreement") for the financing of [Project Name] in the amount of [Loan Amount].
- 2. The Guarantee:** The Guarantor hereby irrevocably and unconditionally guarantees to the Lender the due and punctual payment of all principal, interest, and other costs owed by the Borrower under the Agreement. If the Borrower fails to pay any sum when due, the Guarantor shall, upon written demand by the Lender, pay such sum immediately.
- 3. Nature of Guarantee:** This is a guarantee of payment and not merely of collection. The Lender shall not be required to proceed against the Borrower or exhaust any security or collateral before enforcing this Guarantee against the Guarantor.
- 4. Continuing Obligation:** This Guarantee shall remain in full force and effect until all obligations under the Agreement have been satisfied in full.
- 5. Governing Law:** This Guarantee shall be governed by and construed in accordance with the laws of [Jurisdiction].

Executed as a Deed on the date first written above.

For and on behalf of **[Name of Parent Company]:**

(Signature)

Name: [Name of Authorized Signatory]

Title: [Title of Authorized Signatory]

Witnessed by:

Name: [Name of Witness]

Address: [Address of Witness]