

[Date]

To: [Name of Financial Regulator/Central Bank]

Address: [Regulator Address]

RE: UNCONDITIONAL AND IRREVOCABLE PARENT COMPANY GUARANTEE

Dear Sir/Madam,

1. **The Parties:** This Guarantee is provided by [Full Name of Parent Company] (the "Guarantor"), a company incorporated under the laws of [Jurisdiction], in favor of [Name of Regulator], in respect of its subsidiary, [Full Name of Subsidiary Bank] (the "Bank").
2. **Purpose:** The Bank is a licensed financial institution subject to the regulatory capital requirements of [Name of Regulator]. The Guarantor provides this guarantee to ensure the Bank maintains adequate capital levels and remains in compliance with [Relevant Law/Regulation].
3. **The Guarantee:** The Guarantor hereby unconditionally and irrevocably guarantees to provide sufficient capital funds to the Bank whenever the Bank's capital adequacy ratio falls, or is in danger of falling, below the minimum regulatory requirements set by [Name of Regulator].
4. **Commitment:** Upon written demand by the Bank or [Name of Regulator], the Guarantor shall immediately inject Tier 1 or Tier 2 capital (as defined by Basel III / local regulations) in the amount necessary to restore the Bank to full regulatory compliance.
5. **Subordination:** The Guarantor agrees that any claims it may have against the Bank in relation to funds provided under this guarantee shall be subordinated to the claims of all depositors and senior creditors of the Bank.
6. **Duration:** This Guarantee shall remain in full force and effect as long as the Bank remains a subsidiary of the Guarantor and continues to be licensed by [Name of Regulator], or until such time as [Name of Regulator] provides written consent for its termination.
7. **Governing Law:** This Guarantee shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Full Name of Parent Company]

[Name of Authorized Signatory]

[Title/Position]

[Company Seal/Stamp]