

Date: [Insert Date]

To:

[Name of Administrative Agent]

As Administrative Agent for the Lenders party to the Lease Agreement

[Insert Address]

RE: GUARANTEE OF LEASE OBLIGATIONS

Dear Sir/Madam,

1. **The Guarantee:** In consideration of the Lenders (as defined in the Lease Agreement dated [Date]) providing lease financing to [Name of Lessee] (the "Lessee"), the undersigned, [Name of Guarantor] (the "Guarantor"), hereby irrevocably and unconditionally guarantees the punctual payment and performance of all obligations, liabilities, and sums due from the Lessee under the Syndicated Bank Lease Agreement.

2. **Scope of Liability:** This guarantee covers the full amount of the lease payments, including principal, interest, fees, costs, and any indemnities or damages arising from a breach of the Lease Agreement by the Lessee. The Guarantor waives any right to require the Administrative Agent or Lenders to proceed against the Lessee first.

3. **Continuing Guarantee:** This shall be a continuing guarantee and shall remain in full force and effect until all obligations under the Lease Agreement have been satisfied in full. The liability of the Guarantor shall not be affected by any amendment, extension, or waiver granted to the Lessee regarding the Lease Agreement.

4. **Representations:** The Guarantor represents that it has the full legal power and authority to enter into this guarantee and that this document constitutes a legal, valid, and binding obligation.

5. **Governing Law:** This Guarantee shall be governed by and construed in accordance with the laws of [Insert Jurisdiction].

Yours faithfully,

For and on behalf of [Name of Guarantor]:

(Authorized Signature)

Name: [Insert Name]

Title: [Insert Title]

Company Stamp: [Optional]