

**[Date]**

**To:** [Name of Lead Arranger/Agent Bank]

**Address:** [Street Address, City, State, Zip Code]

**Attention:** [Department/Contact Person]

**RE: Commitment Letter for Syndicated Guarantee Facility - [Project/Borrower Name]**

Dear Sir/Madam,

We, [Name of Participating Bank/Financial Institution] (the "Participant"), are pleased to confirm our commitment to participate in the proposed Syndicated Guarantee Facility (the "Facility") for [Name of Borrower/Applicant] (the "Borrower") in connection with [Description of Project or Underlying Obligation].

The terms of our commitment are as follows:

- **Commitment Amount:** [Currency and Amount in Figures] ([Amount in Words]).
- **Participation Share:** [Percentage]% of the total Facility limit.
- **Role:** [e.g., Participant / Co-Arranger].
- **Tenor:** [Number of Months/Years], expiring no later than [Expiry Date].
- **Fees and Commissions:** As per the Summary of Terms and Conditions dated [Date].

This commitment is subject to the following conditions:

1. The execution of definitive legal documentation satisfactory to the Participant.
2. No material adverse change in the financial condition of the Borrower.
3. Final internal credit approval and successful completion of "Know Your Customer" (KYC) procedures.
4. The successful syndication of the remaining portion of the Facility.

This commitment shall remain valid until [Expiry Date of Commitment Letter], unless extended in writing by the Participant.

We look forward to working with you on the successful closing of this transaction.

Yours faithfully,

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**[Authorized Signatory Name]**

[Title/Position]

[Name of Participating Bank]

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**Acknowledgment and Acceptance:**

We hereby accept the terms of this Commitment Letter.

For and on behalf of **[Lead Arranger Name]**:

Signature: \_\_\_\_\_

Date: [Date]