

[Your Company Name]
[Your Address]
[City, State, Zip Code]
[Date]

[Name of Lead Arranger/Bank]
[Department]
[Address]
[City, State, Zip Code]

RE: Letter of Intent for Provision of Guarantee - Syndicated Loan Facility for [Borrower Name]

Dear [Contact Name],

This Letter of Intent ("LOI") confirms the interest of [Your Company Name] ("the Guarantor") in providing a guarantee for the proposed syndicated loan facility in the amount of [Loan Amount] (the "Facility") to be extended to [Borrower Name] (the "Borrower").

Based on our preliminary review of the term sheet, we intend to provide an unconditional and irrevocable guarantee covering [Percentage]% of the principal amount, plus accrued interest and related costs, subject to the following conditions:

- Final approval by our Board of Directors and Credit Committee.
- Satisfactory completion of legal and financial due diligence.
- Agreement upon the final terms and conditions of the Syndicated Loan Agreement.
- Execution of a formal Guarantee Agreement acceptable to all parties.

This LOI is a statement of current intent and does not constitute a legally binding commitment or a guarantee of funding. A binding commitment will only arise upon the execution of definitive legal documentation.

This expression of interest shall remain valid until [Expiry Date], unless extended by mutual written agreement.

We look forward to working with [Lead Arranger Name] and the participating lenders to finalize this transaction.

Sincerely,

[Signature]
[Name of Authorized Signatory]
[Title]
[Your Company Name]