

**[Date]**

**To:** [Name of Lead Arranger/Agent Bank]

**Address:** [Street Address]

**Attention:** [Department/Contact Person]

**RE: Participation Commitment for Syndicated Loan Guarantee - [Project/Borrower Name]**

Dear [Name],

We, [Name of Participating Financial Institution], refer to the Information Memorandum and the proposed Credit Agreement dated [Date] regarding the syndicated loan facility for [Name of Borrower] in the total amount of [Total Loan Amount].

By this letter, we formally confirm our commitment to participate as a Guarantor in the aforementioned syndicated facility. Our participation terms are as follows:

- **Guarantee Amount:** [Currency and Amount in Figures] ([Amount in Words])
- **Percentage of Total Facility:** [Percentage]%
- **Type of Guarantee:** [e.g., Unconditional, Irrevocable, First Demand]
- **Tenor:** [Number of Months/Years]

Our commitment is subject to the final execution of the Syndicate Loan Agreement and the Guarantee Agreement, provided that the final terms do not materially differ from the draft documents reviewed by our legal counsel on [Date].

We confirm that we have performed our own independent credit analysis and due diligence regarding the Borrower and the transaction risks, and we have not relied solely on information provided by the Lead Arranger.

Please find enclosed our standard KYC (Know Your Customer) documentation and the contact details for our designated legal and operations officers for the purpose of closing this transaction.

This commitment shall remain valid until [Expiry Date], unless extended by mutual written agreement.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Institution]